


The Bank of Tokyo-Mitsubishi UFJ, Ltd.

Original

P.O. BOX 191, NIHOBASHI, TOKYO
103-8684 JAPAN

GLOBAL SERVICE CENTER
ECONOMIC COOPERATION SERVICES DEPARTMENT

IRREVOCABLE DOCUMENTARY CREDIT		This credit has been issued pursuant to Loan agreement No. VN13-P2 dated DEC. 24, 2013 between JAPAN INTERNATIONAL COOPERATION AGENCY and THE GOVERNMENT OF THE SOCIALIST REPUBLIC OF VIET NAM
Credit No. 962-CO-095264	Date of issue AUG. 31, 2015	
Advising bank THE BANK OF TOKYO-MITSUBISHI UFJ, LTD. HEAD OFFICE (TOKYO) TOKYO		Applicant bank JOINT STOCK COMMERCIAL BANK FOR FOREIGN TRADE OF VIETNAM HEAD OFFICE (HANOI) 198 TRAN QUANG KHAI, HOAN KIEM DIST, HANOI, VIETNAM
Beneficiary THE JOINT VENTURE OF NIPPON KOEI CO., LTD, NIPPON ENGINEERING CONSULTANTS CO., LTD AND NIPPON KOEI VIETNAM INTERNATIONAL CO., LTD 5-4, KOJIMACHI, CHIYODA-KU, TOKYO, JAPAN		Accountee PROJECT MANAGEMENT UNIT THANG LONG GROUP 23, LINH NAM WARD, HOANG MAI DISTRICT, HANOI, VIET NAM
Date of expiry APRIL 22, 2024	Latest date for shipment	Amount YEN 139,800,900.-
Documents must be presented within _____ days after the date of shipment but within the validity of the credit		Credit available with ANY BANK by NEGOTIATION against the documents detailed herein and beneficiary's drafts in duplicate AT SIGHT drawn on US
Loading on board/dispatch/taking in charge at/from _____		<input type="checkbox"/> for full invoice value <input checked="" type="checkbox"/> in accordance with payment terms
Partial shipments _____	Transshipment _____	XXXXXXXXXXXXXXXXXXXXXXXXXXXX Our banking charges borne by XXXXXXXXXXXXXXXXXXXXXXXXXXXX All other banking charges borne by
ALL BANKING CHARGES ARE FOR ACCOUNT OF ACCOUNTEE APPLICANT'S Ref. 02568V0115RLC012		
COVERING: CONSULTING SERVICES OF TECHNICAL DESIGN, COST ESTIMATION AND TENDER ASSISTANCE		
CONTRACT NO. : 1725/HD-PMUTL DATED: JUNE 19, 2015		
NAME OF PROJECT: HANOI CITY RING ROAD NO. 3 CONSTRUCTION PROJECT (MAI DICH - SOUTH THANG LONG SECTION)		
		
- to be continued -		
- 1/3 -		

At the request of above-mentioned applicant bank, we hereby issue this Documentary Credit in your favor. It is subject to the Uniform Customs and Practice for Documentary Credits (2007 Revision International Chamber of Commerce, Paris, France, Publication No. 600)

The Bank of Tokyo-Mitsubishi UFJ, Ltd.

The amount of each draft must be endorsed on the reverse of this credit by the negotiating bank.
The advising bank is requested to notify the beneficiary without adding their confirmation.

Amalia
Authorized Signature
MIYUKI AMALIA

The Bank of Tokyo-Mitsubishi UFJ, Ltd.
GLOBAL SERVICE CENTER

P.O. BOX 191, NIHOMBASHI, TOKYO
103-8684, JAPAN
AUG. 31. 2015

Tokyo,

Attached to and forming part of Documentary Credit No. **962-CO-095264**

PAYMENT TERMS:

1. **ADVANCE PAYMENT: JPY 12,156,600.-**
PAYABLE AGAINST PRESENTATION OF:
 1. **BENEFICIARY'S SIGNED INVOICE**
-APPROVED BY THE ACCOUNTEE
(IN 2 ORIGINALS AND 2 COPIES, PLUS 2 EXTRA PHOTOCOPIES)
 2. **COPY OF BANK GUARANTEE OF ADVANCE PAYMENT**
-FOR THE EQUIVALENT AMOUNT
(IN 3 FOLD, PLUS 2 EXTRA PHOTOCOPIES)
11. **MONTHLY PAYMENTS: JPY 127,644,300.-**
PAYABLE AGAINST PRESENTATION OF:
 1. **BENEFICIARY'S SIGNED INVOICE**
-APPROVED BY THE ACCOUNTEE
(IN 2 ORIGINALS AND 2 COPIES, PLUS 2 EXTRA PHOTOCOPIES)
 2. **ACCOUNTEE'S MONTHLY STATEMENT OF PERFORMANCE**
(IN 2 ORIGINALS AND 2 COPIES, PLUS 2 EXTRA PHOTOCOPIES)

// OR //

2. **BENEFICIARY'S FINAL STATEMENT OF PERFORMANCE**
-APPROVED BY THE ACCOUNTEE
(IN 2 ORIGINALS AND 2 COPIES, PLUS 2 EXTRA PHOTOCOPIES)

SPECIAL CONDITIONS:

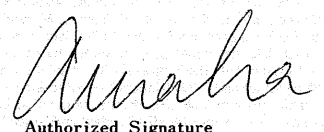
1. **THIS CREDIT IS NOT TRANSFERABLE.**
2. **OUR CREDIT NUMBER MUST BE MARKED ON ALL DRAFTS AND DOCUMENTS EXCEPT FOR BANK GUARANTEE FOR ADVANCE PAYMENT.**
3. **INVOICE (OR RECEIPT, IF ANY) MUST SPECIFY THE NUMBER OF CORRESPONDING TERM(S) OF PAYMENT, INDICATING PERCENTAGE, DEDUCTION, ETC. WHICH THE DRAFT AMOUNT THEREOF IS BASED ON.**
4. **'2 EXTRA PHOTOCOPIES' INDICATED IN THE NUMBER OF DOCUMENTS ARE FOR OUR FILE AND WILL NOT BE SENT TO APPLICANT BANK.**

- to be continued -

- 2/3 -

Yours faithfully,

The Bank of Tokyo-Mitsubishi UFJ, Ltd.


Authorized Signature

MIYUKI ANAHA

The Bank of Tokyo-Mitsubishi UFJ, Ltd.
GLOBAL SERVICE CENTER

P.O.BOX 191, NIHOMBASHI, TOKYO
103-8684, JAPAN

Tokyo, AUG. 31, 2015

Attached to and forming part of Documentary Credit No. 962-CO-095264

5. ALL DOCUMENTS MUST BE ISSUED IN ENGLISH LANGUAGE.

INSTRUCTIONS TO NEGOTIATING BANK:

1. THIS CREDIT HAS BECOME EFFECTIVE AS OF THE DATE ON WHICH WE RECEIVED THE LETTER OF COMMITMENT FROM JAPAN INTERNATIONAL COOPERATION AGENCY UNDER THE AFOREMENTIONED LOAN AGREEMENT, A COPY OF WHICH IS ATTACHED HEREWITH.

AFTER OBTAINING THE REIMBURSEMENT FROM JAPAN INTERNATIONAL COOPERATION AGENCY IN ACCORDANCE WITH THE PROVISIONS OF THE LETTER OF COMMITMENT, WE UNDERTAKE TO HONOR YOUR DRAWINGS.

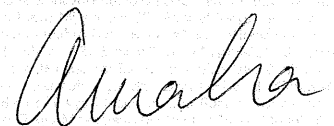
2. NEGOTIATIONS UNDER RESERVE ARE STRICTLY PROHIBITED.
3. PLEASE SEND ALL DRAFTS AND DOCUMENTS TO US (ATTN: TCICOTK).

- END -

- 3/3 -

Yours faithfully,

The Bank of Tokyo-Mitsubishi UFJ, Ltd.



Authorized Signature

MIYUKI AMARA

Japan International
Cooperation Agency

Nibancho Center Building, 5-25, Niban-cho, Chiyoda-ku,
Tokyo 102-8012, Japan

FACSIMILE No. : +81-3-5226-6385

Date : Sep. 2, 2015
Commitment No. : VN13-P2/M-001

THE BANK OF TOKYO-MITSUBISHI UFJ, LTD.

LETTER OF COMMITMENT

Reference : Letter of Credit No. 962-CO-095264

dated Aug. 31, 2015

issued by THE BANK OF TOKYO-MITSUBISHI UFJ, LTD.

for JPY139,800,900.-

in favour of JV OF NIPPON KOEI, NIPPON ENG. CONSUL. & NIPPON KOEI VN INTL

We hereby irrevocably undertake to reimburse you for a sum or sums not exceeding ¥139,800,900.- against the Request for disbursement, accompanied by a copy of the drafts drawn by the beneficiary, within fifteen (15) business days of our receipt of the Request.

This Letter of Commitment shall expire on May. 22, 2024

It is further understood that in reimbursing you pursuant to this Letter of Commitment, we shall in no way be liable or responsible for the acts or omissions of the issuing bank, the negotiating bank, the beneficiary and/or any other parties concerned with the captioned Letter of Credit in connection with the issuance, negotiation, payments thereof or any other matters connected therewith.

Very truly yours,



MASAYUKI KARASAWA
DIRECTOR GENERAL
Loan and Grant Administration
Department

This is constituent and integral part
of the original credit to which
this must be attached.
THE BANK OF TOKYO-MITSUBISHI UFJ, LTD.
GLOBAL SERVICE CENTER

SEP 2 2015
GLOBAL SERVICE
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part
MITSUBISHI
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